

FORM G
(Version 2)

INVITATION FOR EXPRESSION OF INTEREST FOR FAIRDEAL SUPPLIES LIMITED OPERATING IN MANUFACTURING AND DEALING IN LOW-ASH METALLURGICAL COKE, THERMAL COAL, COKING COAL AT ITS RAJULA AND GANDHIDGAM PLANTS SITUATED IN THE STATE OF GUJARAT AND PROVIDING LOW COST ELECTRICITY GENERATED THROUGH ITS WINDMILLS INSTALLED AT SEVERAL LOCATIONS IN THE STATE OF TAMILNADU, KARNATKA AND MAHARASHTRA.

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULAR	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Fairdeal Supplies Limited PAN: AAACF2878C CIN: U51909WB1987PLC097552
2.	Address of the registered office	<u>Registered office:</u> 4, B.B.D. Bag (E), 1ST Floor, Stephen House, R. No. 5, Kolkata- 700001, West Bengal, India <u>Corporate Office:</u> Shalin Building, 4D, 4th floor, Plot No: 516/1, T.P. Scheme No. 3, Ashram Road, Ahmedabad - 380009, Gujrat, India
3.	URL of website	https://ipfairdealsupplies.com/
4.	Details of place where majority of fixed assets are located	(i) Plants at Rajula and Gandhidham in the state of Gujrat (ii) Windmills installed and located at different locations of the state of Tamilnadu, Karnataka and Maharashtra (iii) Land parcel admeasuring 246.05 acres (approx..) situated at Village: Sirumugai, Taluk: Mettapalayam, Dist: Coimbatore, State- Tamil Nadu
5.	Installed capacity of main products/ services	Metallurgical Coke: 1,25,000.00 M.T. Wind Energy: 287547 M.W. (Above details are as per the last available audited balance sheet as on 31.03.2023)
6.	Quantity and value of main products/ services sold in last financial year	INR 20.27 crores (as per the last available audited balance sheet as on 31.03.2023)
7.	Number of employees/ workmen	37 Employees as per the information provided by the CD

8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Further details about the Corporate Debtor or any additional information can be obtained from the Resolution Professional through the provided email: ip.fairdeal@gmail.com List of Creditors is uploaded on https://ipfairdealsupplies.com/
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	EOI is invited for submitting Resolution Plans for (i) Corporate Debtor as a whole as a going concern; (ii) Land parcel of 246.05 acres (approx..) situated at Village: Sirumugai, Taluk: Mettapalayam, Dist: Coimbatore in the state of Tamil Nadu; (iii) Corporate Debtor as whole after excluding certain assets as identified by the RP during the Resolution Process. The information with regards to eligibility criteria is provided in the Detailed Expression of Interest uploaded on https://ipfairdealsupplies.com/ and further information can be obtained from the Resolution Professional through the provided email: ip.fairdeal@gmail.com
10.	Last date for receipt of expression of interest	12-09-2025 (Friday)
11.	Date of issue of provisional list of prospective resolution applicants	22-09-2025 (Monday)
12.	Last date for submission of objections to provisional list	27-09-2025 (Saturday)
13.	Date of issue of final list of prospective resolution applicants	06-10-2025 (Monday)
14.	Date of issue of Information Memorandum, Evaluation Matrix and Request for Resolution Plans to prospective resolution applicants	10-10-2025 (Friday) (subject to receipt of Non-Disclosure Agreement from Eligible PRAs)
15.	Last date for submission of Resolution Plans	10-11-2025 (Monday)
16.	Process email id to submit Expression of Interest	ip.fairdeal@gmail.com
17.	[Details of the corporate debtor's registration status as MSME.]	The Corporate Debtor is registered with Ministry of Micro, Small and Medium Enterprise (Udyam Registration Number - UDYAM-GJ-01-0036261)

Further, refer Expression of Interest (EOI) Process Document available on the website of the corporate debtor at <https://ipfairdealsupplies.com/> or send an email to ip.fairdeal@gmail.com for relevant dates and detailed Expression of Interest.



**For Fairdeal Supplies Limited
Bijay Murmuria**

Resolution Professional of Fairdeal Supplies Limited

IBBI Regn. No.: IBBI/IPA-001/IP-N00007/2016-17/10026

AFA: AA1/10026/02/311225/107518 (Valid upto 31-12-2025)

Corresponding address and Registered address with IBBI:

6A Geetanjali Apartment, 8 B Middleton Street,
Kolkata - 700071, West Bengal

Registered e-mail ID with IBBI: bijay_murmuria@sumedhamanagement.com

Process specific e-mail address: ip.fairdeal@gmail.com

Date: 03rd September, 2025 (Wednesday)

Place: Kolkata

